Back-to-School Transition Checklist

PLAN TODAY • BUILD TOMORROW

Key steps to help you stay organized, informed and on track for your child's future.



1 ☐ Know your meeting dates

Check when your child's next IEP/ISP expires. Mark down conflicts in advance.

2 ☐ Re-evaluation year?

Every 3 years. Confirm the date on page 1 of the IEP.

3 ☐ Transition planning & assessments

Ask the team how they'll gather information, and consider person-centered planning or extra assessments.

4 ☐ Align goals

Make sure IEP goals match your child's long-term transition goals.

5 ☐ 688 Referral

If your child is 2+ years from leaving school, confirm this form has been submitted.

6 ☐ Apply for adult services

Family responsibility!
Contact the agency if you haven't received an application packet.

7 ☐ Invite adult service reps

If your child is 18+, ask that the transition coordinator join the IEP/ISP meeting.

8 ☐ Turning 18 steps

- Apply for SSI
- Decide on guardianship or supported decision-making
- Register for the draft (if male)
- Join the Section 8 housing list

9 ☐ Explore adult programs

Ask the team about programs and opportunities to tour facilities.

Tip: Write down important years (like when your child turns 18 or 22) next to checklist items. This keeps the big picture in focus.

You've got this!

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